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Automation India Mumbai 2023 Expo review

Where have all the engineers gone!!

By Editorial Team

Industrial Automation Artificial Intelligence

Artificial Intelligence in Industrial Automation :
A Primer



By Utthunga



Automation Trends

Trends in Industrial Automation Technology

By NAI Group

Automation Product News

Advantech UNO-100/300 Edge controllers

By Advantech



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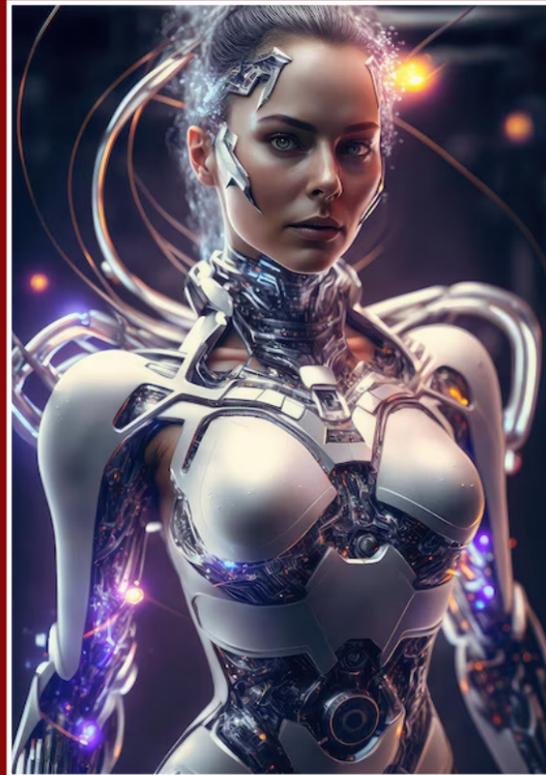
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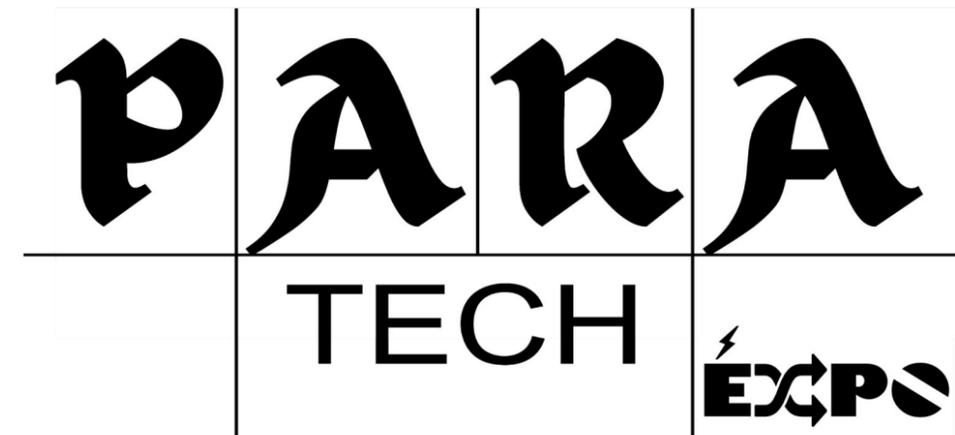
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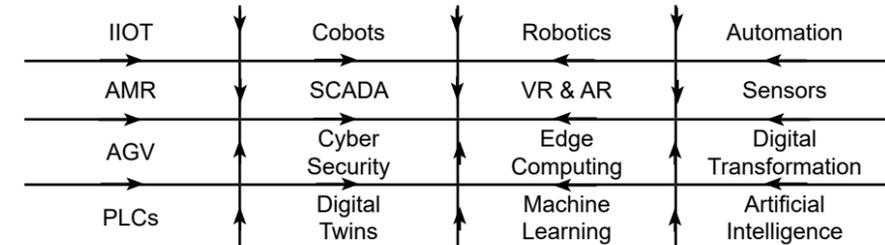
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Wow! The Right Catalyst!

Automation growth in Manufacturing, packaging, warehousing is 17-20%. 5G connectivity, IIOT is spurring adoption of automation. Information on cost-effective solutions as well as future-proof solution is imperative.

Imprint Automation India magazine is a valid response to an urgent need of Indian manufacturing industry to source and connect with the right company for the correct solution.

Mediakit

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Automation's Growth Story



The India Industrial Automation Market size is expected to grow from USD 13.23 billion in 2023 to USD 25.76 billion by 2028, at a CAGR of 14.26% during the forecast period (2023-2028).

The India Warehouse Automation Market size is expected to grow from USD 267.07 million in 2023 to USD 880.98 million by 2028, at a CAGR of 26.96% during the forecast period (2023-2028).

The packaging automation market is currently valued at US\$ 74.53 Bn in 2023. By 2033, demand for Packaging Automation is expected to reach a high of US\$ 161.66 Bn, the report adds.

The Pharmaceutical Automation Market is projected to reach \$18.2 billion by 2029 at a CAGR of 12% from 2022 to 2029.

The growth of this market is attributed to the increasing adoption of robots in pharmaceutical manufacturing, government initiatives to promote industrial development, rising investments in transforming conventional production facilities, and growing demand for safe and digitized production processes. The growing demand for IoT in pharmaceutical manufacturing are expected to offer significant opportunities for the growth of this market.



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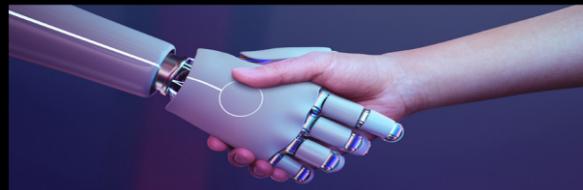
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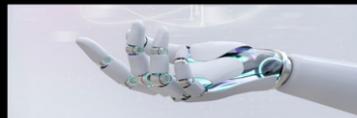
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Masthead. Imprint

Printed, Published by Mr. Anil Shivraj Chopra on behalf of INFOCAST SYSTEMS PRIVATE LIMITED, Printed at "Hariom Enterprise" G-8, Apollo Industrial Estate, Mahakali Caves Road, Behind Holy Family School, Andheri (East), Dist-Mumbai, Pin Code-400093, Maharashtra. and Published at Flat No 4A, Wing-6B, Sangeeta Appt, Ground Floor, Juhu Tara Road, Sanatcruz (W), Opp S.N.D.T college, Dist-Mumbai, Pin code-400054, Maharashtra. Editor: Mr Anil Shivraj Chopra.

Wow! The right catalyst!



It feels great to write our perspective on both our initiative of publishing a magazine on India's automation industry and on the industrial automation sector. Since the September-October issue we have received good encouragement from International Society of Automation (ISA) Maharashtra Section (MS) Both Shri Jitendra Joshi past President and Shri Niranjan Bhise were very encouraging on Imprint Automation India magazine joining India's industrial automation industry as a technology and news magazine. It was evident the automation sector felt a need to be recognized for the intense level of effort, challenge, and difficulties faced in fulfilling automation goals in Indian factories.

ISA (MS) organizes an annual conference PP-PA-Petroleum, Power, Process, Automation. This highly focused conference is inclusive and connects these sectors to grasp the latest technology worldwide.

Indeed, if one ignores the hype from the banks and chambers of commerce and from institutions and stock markets and foreign investors about India's growth prospects then one realizes the ground reality of Indian manufacturing. The scenario in Indian factories is remarkable in that you witness the ingenuity, innovation and grit in integrating automation, robotics, and artificial intelligence in production equipment that is not as digital savvy as needs to be. So, we must become aware of the tremendous work to be done in industrial automation in India. The community of Automation Engineers have to be recognized for what they are doing despite the odds. **Imprint Automation India magazine** will do just that.

Realizing this fact Imprint Automation India magazine decided that it would be important and necessary to also organize an industrial automation industry expo focused on a) technology and b) engineering talent. Thus, we have created PARA Tech Expo to be launched in 2025. PARA is Pro Automation Robotics & Artificial intelligence. PARA Tech is a platform for the magazine, expo, conference and education and recognition of the industrial automation industry.



Automation Product News

KOLLMORGEN Automated Guided Vehicles

KOLLMORGEN
www.kollmorgen.com

The world of **Automated Guided Vehicles** is expanding. New vehicle types such as carts and mobile robots are gaining ground as well as reflector and natural navigation technologies. Together they create new ways for companies to improve efficiency in material handling and warehousing, with a short payback period. The LS2000 navigation sensor and CVC700 give your automated guided vehicles the eyes and brains needed for fast and precise movements.



CVC700 vehicle controller



LS2000 navigation sensor

Freedom to choose

Navigate via reflectors, natural objects or a combination of natural navigation with reflectors added where necessary. LS2000 and CVC700 offer you lots of possibilities.

Always in control

LS2000 and CVC700 provide your automated guided vehicles with accurate data—the basis for fast and precise movements in free ranging navigation.

Built to last

No moving external parts on LS2000. Rugged design and IP 65 classification for both LS 2000 and CVC700. Compact design makes them easy to fit. Temperature range: -30°C to +55°C.

Kollmorgen was founded by Otto Kollmorgen in Northampton, Massachusetts in 1916 to design and make periscopes for the U.S. Navy's young submarine division.

Autonics BD Series

Laser Displacement Sensors (Sensor Head and Amplifier Unit) The **BD series laser displacement sensors** can measure thickness, width, level difference, disparity, curve, evenness of target objects by detecting the amount of displacement. The sensors offer

accurate and stable measurement with minimal influence from target color or material. The sensor head and amplifier unit are detachable for easier maintenance and up to 8 sensor amplifier units can be interconnected with mutual interference prevention function.

Since its establishment in 1977, Autonics has been trying to develop the overseas market with its advanced sensing and control solutions, that it is now operating 11 overseas operations and more than 100 local sales agencies, and almost 50% of its total revenue comes from overseas market.

Autonics
www.autonics.com



Sensor Head and Amplifier Unit



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Automation Product News

Endress and Hauser Liquiline CM448

Endress+Hauser 
www.endress.com

The **Liquiline CM448 transmitter** allows you to connect up to 8 Memosens sensors of your choice from over 12 measurement parameters. It offers automatic sensor recognition, simple operation, and standardized spare parts with all other devices of the Liquiline platform. With its inputs, outputs, controllers, and math modules, you can even control cleaning systems or dosing pumps. Heartbeat Technology helps you find the ideal balance between measuring point availability and maintenance costs.



Endress+Hauser was founded in 1953 in Lörrach, Germany. Swiss engineer Georg H.

Advantech UNO-100/300 Edge controllers


www.advantech.com

Advantech UNO-100/300 edge controllers for machine to intelligence applications! Aimed at factory applications such as real time monitoring, data management, and remote control, Advantech's

new UNO-100/300 edge controllers feature a rugged design with wide operating temperature, shock/vibration tolerance, and a built-in TPM 2.0 module to ensure secure data transfers and reliable operations in

harsh industrial environments. Their modular form factor allows these controllers to be flexibly deployed and come with diverse interfaces for optional expansion, such as PCIe for high-density I/O, PCI for motion cards, and iDoor expansion for fieldbus modules. This customizable functionality streamlines deployment and maintenance while providing cost-effective upgrades, making UNO-100/300 series edge controllers future-proof solutions ideal for realizing intelligent factory operations.

When Advantech was established in 1983, its focus was on promoting industrial automation. Following several corporate transformations, Advantech has successfully developed software and IoT cloud platforms, and established complete solutions in the field of AIoT applications.



Automation Product News

Moxa AIG-301 Series


www.moxa.com

The **AIG-301 Series** advanced IIoT gateways are designed for Industrial IoT applications, especially for distributed and unmanned sites in harsh operating environments. The gateways implement Modbus RTU/TCP master/client protocols which can help you to effortlessly collect data from Modbus devices. Moreover, Azure IoT Edge software is preloaded and seamlessly integrated with the AIG-301 to enable easy, reliable, yet secure sensor-to-cloud connectivity for data acquisition and device management using the Azure Cloud solution. With the use of the Things Pro Proxy utility, the device provisioning process is easier than



ever. Thanks to the robust OTA function, you never have to worry about system failure during software upgrades. With the Secure Boot

function enabled, you can prevent malicious software injection attacks, especially during the boot-up process.

Moxa Technologies is a Taiwanese technology company specializing in edge connectivity, industrial computing, and network infrastructure solutions.

Murr Elektronik Vario-X


www.murrelektronik.com

Murr Elektronik Vario-X is a holistic automation system from the sensor to the cloud. The system is designed with machine builders in mind. By applying agile design processes, we work together from project planning through the creation of a digital twins enabling the seamless integration of IT and OT. With apps, you can monitor your changing factory environment via secure endpoint devices and use that data to optimize production – and of course all this structured in a modular way. The highlight, however, is the advanced sensor technology integrated into each module to ensure optimal performance and availability,

guaranteed by predictive maintenance.



Franz Hafner founded Murrelektronik in 1975 in Oppenweiler, Germany, when he began selling a single product, the RC-501/220, a surge suppression module for Siemens contactors that he produced in his garage.

Automation Product News

OMRON TM20 Collaborative Robot



The **OMRON TM20** is the latest addition to the OMRON family of TM cobots, which are known for their ease of use, reliability, and safety. It is designed to work seamlessly with other OMRON products, including sensors, controllers, and software, to provide a comprehensive automation solution for industrial customers. The new Cobot is ideal for tasks such as palletizing, machine tending and material handling. Whilst managing heavy payloads, the OMRON TM20 has a small footprint and a reach of 1,3 meters.



TM20

Moxa Technologies is a Taiwanese technology company specializing in edge connectivity, industrial computing, and network infrastructure solutions.

LAPP India



We will be displaying our extensive range of industrial communication solutions such as data communication cables for **FIELDBUS** and **ETHERNET** technology, industrial connectors, active network components such as **ETHERLINE® ACCESS** - Industrial Network Switch for smart factories, **ETHERLINE® GUARD** - a stationary monitoring device that continuously monitors an Ethernet cable, detects a decline in performance and display the cable status, and accessories.



Trends In Industrial Automation Technology

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Machine learning (ML) and Artificial Intelligents (AI), Cybersecurity automation, Datacenter automation, Data intelligence automation, Continuous integration (CI) and continuous delivery (CD) automation.

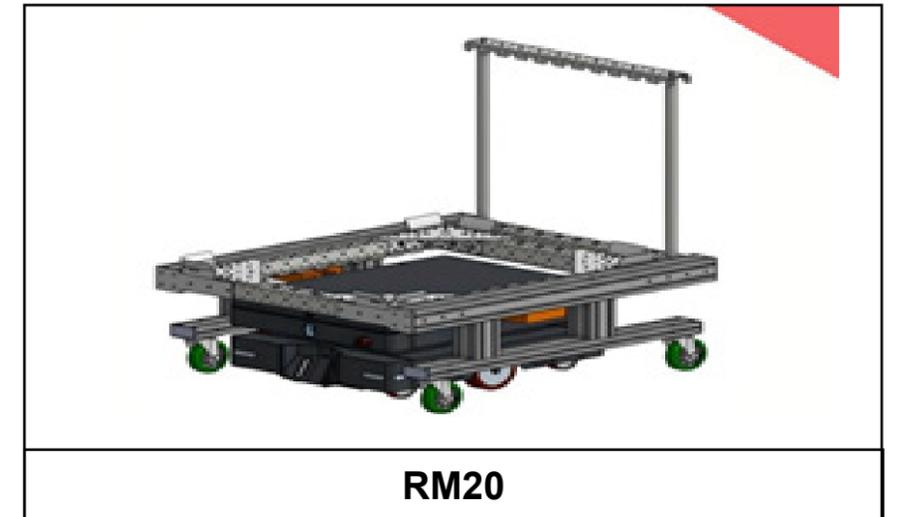


Automation Product News

PEER ROBOTICS



At **Peer Robotics**, our mission is to revolutionize manufacturing with simple, affordable, and intelligent robotic automation solutions. Our collaborative mobile robots have the unique ability to learn from humans in real-time through our **Person2Peer** technology. This makes it easy for anyone to task our robots for an application, whether you're a first-time robot user or a seasoned engineer. You can ensure not only instant deployment, but also the flexibility to easily redeploy them for different tasks as your needs evolve, enabling a resilient supply chain.



RM20

Peer Robotics delivers human-centric and adaptable mobile robots for efficient material movement in warehousing, manufacturing, and assembly lines. Gurugram based Peer Robotics as a startup was founded in 2019 by Rishabh Agarwal and Tanya Ra

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Where have all the engineers gone!!

By Editorial Team

The automation industry in India is faced with a grave shortage of engineers. Imprint Automation India magazine met with the anchor booths who one and all evinced anxiety on the lack of talent, for engineering per se. We discerned the reason for Indian automation dependency on technology from established leaders from Germany, Japan, and to a small extent Taiwan and China. The front row and anchor companies (see box) displaying their latest 'innovation' were all from Japan or Germany. Engineering is not favorite with graduates and almost all gravitate to IT. Research and investment in automation solutions absent in Indian companies. Thus, established automation companies from Europe and US and Japan are the favored suppliers to Indian industry. Period.

Day 1 was rather light in the aisles. Surprisingly so in the 16th edition. None of the exhibitors were perturbed. Exhibitors were confident



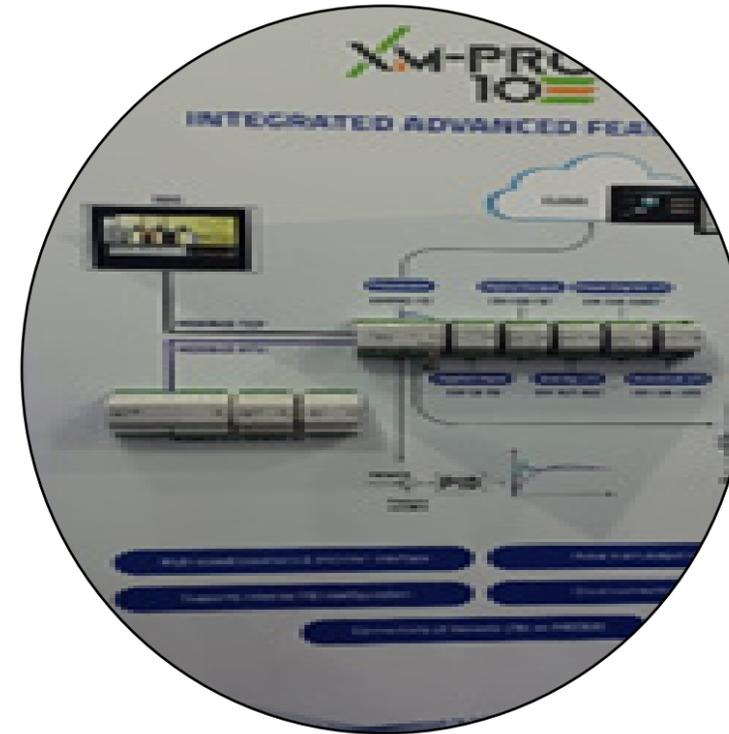
Rebel Cobot IGUS

of a good turn out on Day 2. India's only automation expo being established now for many years organized by Industrial Automation magazine. The Expo has built up to #500 companies participating. 500 companies definitely or more likely comprehensively exhibited the entire breath of automation industry. Difficult to say how many actual users or projects seeking solutions, but surely most companies into automation networked between themselves, checking out



pick and Place HIWIN

the new feature from competition, checking out on the displays and solutions showcased. Over the three days our guesstimate was around 14000 attendees



XM-PRO10 Messung Industrial Automation & Control



RM250 Peer Robotics

including the exhibitors. Day 2 was spectacular with max crowd. Day 4 was light again. Thank God it didn't rain on any day. August being a dangerous month in monsoons!

It was a fascinating expo and the 495 booths had a lot of action with cobots swinging and pick and place actions. The regular automation solutions for factory automation. AGVs and AMRs too were on display for warehouse automation. Servo motors and sensors took up most booths. (see exhibitor list and website link box) The key growth areas of network connectivity, Ether CAT for industry 4.0 IIOT was at the Expo with good representation from leading companies like LAPP, JUMO, Murr Elektronik, Eaton, Festo. (see box of German, Japan, Taiwan, China companies with link to their website) Industrial Automation indeed has done a tremendous job in creating this platform where automation companies from countries like Turkey (Gamak) with servo motors and companies from other countries like Italy, Switzerland (Innovative sensor technology)

Automation Expo 2023, 24-26 August, Goregaon, Mumbai



TRIOMOTION



NAGMAN

Subsidiaries

It was surprising to see a high number of exhibitors providing very critical automation as being subsidiaries of major brand automation companies headquartered in Europe or Japan or Taiwan. We learnt almost all companies experiencing very high growth, over 50%, and high turnover, like 60 crores to 100 crores.

Distributors

Distributors had taken over the expo. Nearly 200+ participants were distributors displaying brands and logos of companies represented. They had product of their principals on the booth and these distributors were mostly capable of providing the solution to factories. They knew their onions. Indian cleverness in not in doubt in going one step ahead of the technology they represent and inventing a tweak that provides a workable solution. Having said that and the desperate streak of trading to the edge of the cliff doesn't mean Indian automation industry is anything to boast off. Fact is the expo said loud and clear there are 500 companies competing to provide a solution, but they are all dependent on foreign principals. Cheers!



OMRON



ALSTRUT

Trends In Industrial Automation Technolog

By NAI Group(www.nai-group.com)

Edge computing, Cloud servers, AR, VR, IIOT, 5G, Digital transformation, Remote supervision, Risk management, Data theft, production sabotage, Industrial espionage. All these trending techs make automation an exiting objective. Expensive diffi- cult and dodgy. The key is to invest in dedicated manpower. The people mantra is the Imprint mantra.

Todays innovations in industrial automation are largely focused on interconnectivity. Powerful new technologies provide industry professional with unprecedented abilities to see what is happening and respond in real-time. New tech is being developed for training, to bridge the skills gap and provide you with the knowledgeable workforce you need. And AI is improving everything from preventive maintenance to cybersecurity. These advanced technologies rely upon well-designed infrastructure and progressive leadership. "To be successful in todays climate, modern manufacturers must embrace the ongoing shifts in technology and adapt in real-time to fight back the growing number of more agile and digitally empowered competitors. Ruban Phukan on Manufacturing Automation Now we'll take a look at the most influential trends in industrial automation and describe how they impact industry today

5G Boosts Interconnectivity

5G is taking the world by storm with lightning fast download speeds (around 1G/second) and a broadening reach thanks to the expanding infrastructure of satellites, cell towers and micro cells. Technology that was at one point location dependent is soon to be available to more remote areas. This is especially important to rural areas, where healthcare hampered by poor connectivity. Companies like NAI are helping to create the equipment needed to maximize the possibilities that 5G brings to rural communities. 5G also impacts industry decisions and problem solving, as it enables

faster downloads and more reliable connectivity.

maximize the possibilities that 5G brings to rural communities



Outline Of The Global Industrial Robotics Space

By mckinsey & Company(www.mckinsey.com)

Traditional robotics will evolve with artificial intelligents. Robotics applications and industrial manufacturing will become intelligent. Evidently Indian manufacturing has defaulted. Large scale manufacturing is going to be adopted in India. Demand; Consumption; Market; Pricing; Retail; are all in place. Robotics will become the primary ingredient for large scale manufacturing. So, dear readers of imprint automation India magazine this business opportunity is crystalized. Stay tuned. Cheers!

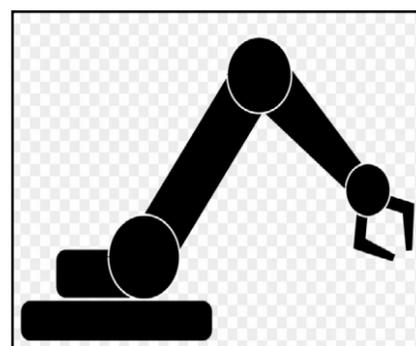
This chapter organizes and takes stock of the current state of the global industrial robotics market and its key characteristics. The resulting overview serves as a backdrop for understanding the driving factors behind the industry's expected growth and how it will come about.

Overview of products and market segments

Unlike the automotive and other machinery industries, McKinsey designates industrial robotics as "low volume, high complexity." The low-volume designation is related to the relatively small number of machines that are produced and deployed within each specification. Two realities characterize the high complexity of the industrial robotics sector: first, the breadth of different machine types that can be included under the umbrella is massive, just in the sheer number of machine types. Second, there is also great

variety when it comes to the size, technology, and application areas of robots. Amid this lack of uniformity or common control systems in the robotics industry, it is important to establish a common understanding of and terminology for the scope covered before analyzing and interpreting both the end users' and sector's perspectives and outlook. For this whitepaper, we have leveraged McKinsey's definitions and categorizations of industrial robots – comprising four subcategories, of which the first is further divided into

four segments (see Table 1) – and automation cells and solutions (see Table 2).



Industrial robots

Industrial robots are categorized along the lines of physical attributes (reach, weight, etc.), how they interact with humans, their mobility, and their level of autonomy.

Stand-alone industrial robots

The International Federation of Robotics (IFR) estimates that in 2017, there were around 2.1 million stand-alone industrial robots installed worldwide, with a shipment of 381,000 units globally:2

1. The largest applications include materials handling operations like machine tending (178,000 units), welding and soldering (82,000 units), and assembling (47,000 units).
2. China is the largest regional market with 138,000 units. The top five countries (China, South Korea, Japan, Germany, and the US) make up more than 70% of the market.
3. Automotive, i.e., OEMs and, increasingly, automotive suppliers, is the largest industry with 126,000 units, followed by the electrical and electronics industry with 121,000 units.
4. In 2017, articulated arms were the majority of industrial robot shipments at 65%, gantry robots were 16%, SCARA robots were 13%, and delta robots represented 1% of shipments.

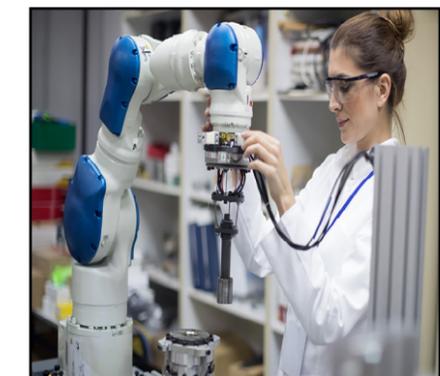
Stand alone industrial robots require the presence of safety equipment – such as fences with gates interlocked to the system for safety – and operate exclusively without direct contact with human workers. They are usually fixed (i.e., stationary) and programmed for a specific application.

Collaborative robots

While collaborative robots are still a nascent market with about 10,000 to 20,000 units shipped in 2017, analysts expect strong future growth with more than 100,000 units to be shipped in 2020. The key difference between collaborative and stand-alone robots is that collaborative robots do not need safety fences for safe operations. Onboard safety mechanisms and a process design that enables collocation and collaboration allow these robots to operate directly and safely alongside human workers. These built-in safety mechanisms reduce the need for external safety measures, such as fencing and interlock for entry, thus reducing installation design costs.

Collaborative robots can be simpler to apply, connect, and run. Quite often, these are single robot installations with simple and discrete input/output interfaces that lower installation and programming costs. Collaborative robots provide an advantage wherever workers benefit from physical support – for example, by improving process ergonomics and potentially giving older workers or workers with restricted physical ability the assistance they need to be successful in manufacturing. The automotive and electronics sectors are where collaborative robots are currently deployed the most and used not only for incidental work (such as materials handling) but

also for value adding (such as assembly). In logistics, however, this robotics category has application in value-added tasks (such as picking) and supportive work (such as kitting and pre-retail services).



Mobile robots

Mobile robots – also known as automated guided vehicles (AGVs) – can be used in a range of applications, including warehouses and distribution centers, manufacturing intralogistics, agriculture, and other environments (especially in logistics in hospitals or retail). There are also first models and prototypes for domestic use. Expectations for AGVs are high. IFR estimates that 69,000 logistics systems had been installed in 2017 (63% of total professional service robot).



Table 1

Overview of industrial robot segments

Stand alone – articulated

Articulated robots have rotary joints and between three and six degrees of freedom enabling high flexibility (robot can bend back and forth).

Application

Articulated robots are used for a range of applications, e.g., assembly, painting, arc or spot welding, palletizing, and material handling.

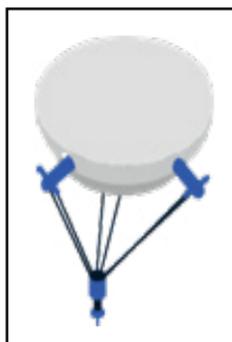


Stand alone – delta

Delta (also: parallel) robots have three arms that are connected to a base platform via universal joint. Their arms are arranged as parallelograms to restrict the movement of the end platform. Actuators are located at the base platform, so that passive arms can be lightweight and move with great speed.

Application

Applications that require great precision and speed: common applications include packaging, high precision assembly, and material handling.

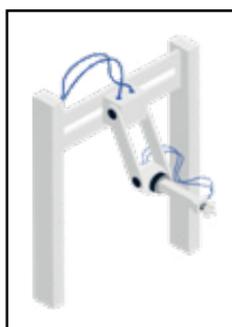


Stand alone – gantry/linear/Cartesian

Cartesian robots consist of three axes of control that are situated at 90 degree angles of each other. The axes do not rotate but move in straight lines, which simplifies robot control. Linear robots are comparably simple.

Application

With no need for pedestals, Cartesian robots are useful where space is limited, as they can be mounted overhead.

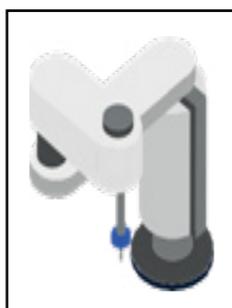


Stand alone – SCARA

SCARA robots are modelled like human arms with an elbow, shoulder, and wrist. They have three axes for x, y, and z movement and an additional axis for movement of the end effector. The setup of the axes allows the robots to extend their arm and to retract it by folding up.

Application

They are used for fast, repetitive, and precise point-to-point movements, such as palletizing, machine loading and assembly.

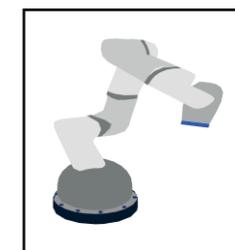


Collaborative

Collaborative robots directly interact with human workers without safety fences and are equipped with machine learning capabilities for easier programming.

Application

They are used to support human workers' strength and precision for certain movements, in processes that require flexibility and reprogramming, or where space is limited.

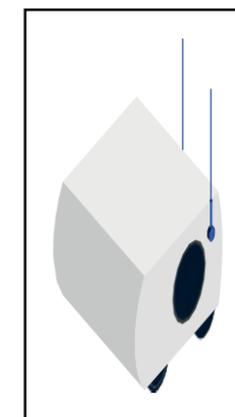


Autonomous guided vehicles (AGVs) and autonomous mobile robots (AMRs)

AGVs and AMRs are not fixedly installed but mobile. Navigation is either onboard (e.g., camera or laser based) for most advanced types or external (e.g., path based using magnetic tape, wire, or rails on the ground).

Application

Mobile robots are used for logistics and delivery as well as for moving pieces, such as boxes, pallets, or tools, in industrial settings between machinery, transfer points, or storage areas.



Exoskeletons

Exoskeletons are connected to the human body for support during heavy-duty or ergonomically challenging process steps. They are designed to boost the strength of human workers, e.g., increasing humans' capacity to carry heavy weight.

Application

They can be used in industrial applications to support worker movements (e.g., lifting in warehouses).

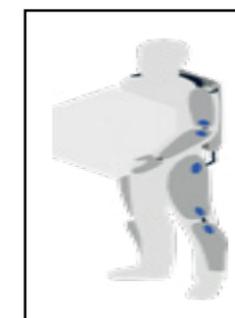


Table 2

Example of automotive production line

shipments), including around 7,000 AGVs in manufacturing environments. According to IFR, 6 another 600,000 units are estimated to have been shipped by 2021 (for logistics applications both in- and outside of manufacturing). Typically, AGVs are installed in:

1. Industrial environments for moving pieces of all kinds (e.g., boxes, pallets, or totes between machinery, transfer points, or storage areas)
1. Nonmanufacturing environments, such as warehouses, airports, mail-order postal/parcel logistics centers, hospitals, or other public buildings to transport, deliver, and transfer goods.

Automation Robotics

Exoskeletons

Exoskeletons, or human-robot hybrids, are robots connected to the human body to support heavy-duty process steps. The idea is to boost humans' strength, increasing their capacity to carry heavy weight. Despite their potential, IFR's estimates for this category are moderate: 6,000 powered human exoskeletons

units had been sold as of 2017, and IFR forecasts that only another 48,000 units will have been sold by 2021. The technology is quite new. Currently, the primary field of applications is rehabilitation. Application areas for use of powered exoskeletons (for lower or upper extremities) have been documented

by first demonstrators, and prototypes for other use cases have been tested, e.g., human performance augmentation in defense; rescue and disaster relief; ergonomic support for reducing loads on spine, hips, and shoulders when lifting heavy weights at work, particularly in logistics.

Automation cells and solutions

Industrial robots are used in an increasing variety of structures and are often employed in complete automation systems, which consist of a multitude of industrial robots. Today, individual robots are applied as a "next step" in automation, for example, for unloading a finished part from a machine tool and afterwards loading a blank part ready for processing. A "second step" in automation are production cells, where a robot has been set up for unloading and loading several machines but was designed as a cell

from scratch. These cells are often subsets of full production lines and sold through integrators to the customer. Robotics OEMs offer turn-key cells, including robotic arms, delivery systems such as adhesive dispensers, cell controllers (typically PLC), and safety equipment for specific applications. The aim is to deliver a solution for the end user and reduce complexity for the end customer, who may not have the time or know-how internally. At the same time, increased standardization for the robotics OEM can

lower the cost of systems through common solutions. Whether this approach will be successful remains to be seen. Solutions, often highly customer specific, include different robots and cells. Typical examples of automation solutions can be found in automotive (e.g., body in white or paint production lines). Another example is electronics, where production is highly automated and takes place in lights-out, clean-room environments.¶

Industrial Automation Artificial Intelligence

Artificial Intelligence in Industrial Automation : A Primer

By Utthunga(www.utthunga.com)

Imprint Automation mantra is to provide solution and sourcing. AI is the most repeated solution by every tech wizard. Adoption of AI is impossible by the manufacturing company. Reading this primer will explain the difficulties. However, automation solutions promising AI is the only way to exploit artificial intelligence. Utthunga evidently is such a company we are glad to introduce.

Indian manufacturing only hopes of competing globally is to leap-frog into highly automated manufacturing equally exploiting AI data knowledgeably. Imprint advice is to focus on manpower that can deliver. Cheers!

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Role of Artificial Intelligence in Industrial Automation

For many people, **Artificial Intelligence (AI)** means robots performing complex human tasks in sci-fi movies. Actually, it is partially true. Whatever AI offers to the world is allowing the industrial machines to carry out superintelligent tasks. As the global industries and decision makers are facing new challenges, there is an urgent requirement to propel manufacturing by using the most advanced technologies. Industries need to restructure & revamp their control systems and other industrial assets (software or hardware) in order to



keep pace with the unprecedented speed of change. Artificial Intelligence or AI could potentially help meet these goals. AI applications are already becoming pervasive in industries like banking, gaming, retail, entertainment and more. The fourth industrial revolution is driven by new ways of automating the industrial tasks with smarter sensors, controllers, IO modules, PLCs, gateways, enterprise systems, etc. and restructuring the ways humans and machines interact to create a stronger digital ecosystem.

Industrial Automation Artificial Intelligence

Role of Artificial Intelligence in Industrial Automation

With the growing changes in the customer behavior in regard to product quality and customization, it is difficult for the businesses to make changes in their system. That is where Machine Learning (ML) benefits the industries. ML is a subset

of AI and empowers the computers to learn automatically from the data inputs and applies that information without any human intervention. ML aids in optimizing the production and supply chain efficiency, fraud detection, risk analysis and risk mitigation,

portfolio management, GPS based predictions, targeted marketing campaigns, to name a few. Machine Learning algorithms are categorized as:

Supervised

This model needs to have a dataset with some observations and labels of the observations that can be used to predict the future events.

Unsupervised

This model needs to have a dataset with some observations without the need of labels of the observations. It does not predict the right output but explores the data and draws inferences from the data sets.

Semi-supervised

This model is positioned between the supervised and unsupervised Machine Learning families. It uses both labeled as well as unlabeled data.

How AI impacts the Industrial Automation?

Get Valuable Insights from Data

Industries generate tons of valuable data in a single day. With the right industrial AI models, all the raw data

can be turned in to useful insights that can lead the designers or engineers in to discovering new ways to

improve and update according to the latest technologies.

Improve Product and Service Quality through computer vision

Computer vision tends to replicate the functionalities of human vision and extract important information from the images and videos. Com-

puter vision operates on three main elements that include visual data, high-processing computers, smart algorithms. From the industrial auto-

mation perspective, this contributes to the overall increase in production, efficiency, plant safety and security.

Enhance Manufacturing techniques and handle conceptual data with Data-driven Deep Learning and Cognitive Computing

Deep Learning uses ML techniques based on artificial neural networks and is capable of extracting high lev-

el insights from the raw data inputs. cognitive computing is attentive on comprehending and reasoning at an

advanced level, and is capable of handling even symbolic or conceptual data.

Industrial Automation Artificial Intelligence

Boost Productivity and Safety with Collaboration Robots (Cobots) and Digital Twins

Cobots play a significant role in industries or laboratories. These autonomous systems intend to work alongside humans to pick, place, in-

ject, analyze and pack items. They can also keep track of motion and avoid accidents or errors. Digital Twins can decrease the downtime

and cost to set up such robotic systems.

Aid in Decision making with Reinforcement learning and Big Data Analytics

Reinforcement learning is a cutting edge ML technique that attempts to train the ML models for advanced decision making. The ML model uses trial and error to find the ap-

propriate solution to any complex problem. This technique is widely used in games but it can also shape other industries. Big Data Analytics enables to discover valuable pat-

terns, trends, correlations and preferences for industries to take better decisions.

Making Machine Learning accessible to the end-user with AI enabled chips

The cloud servers hold most of the computational, storage and networking capabilities. Cloud-based services are great for those who have

access to reliable connection and high-speed internet but they are unattainable for those in remote areas. AI enabled chips can provide access

to intelligence without cloud-based services and benefit the industries, especially the ones operating in the remote areas.

Analyze and Predict Future Trends by Deep Learning Platforms

Deep Learning models use unstructured data sets to predict the future trends. Deep learning is crucial for

image and speech recognition and depends on three different factors including intelligent algorithms, tons of

data and Graphics Processing Unit (GPU) to accelerate learning.

When AI Goes Wrong?

Now AI is playing an increasingly bigger role in our lives. It appears in everything from manufacturing, retail, education and scientific research to banking, criminal justice, hiring and entertainment, to name a few. However, the more we trust this new technology to take important deci-

sions, the higher is the chance for large-scale errors. To prevent such errors, we must understand how and why AI reaches certain conclusions. The two terms which come up in the mind while thinking about improving AI are:



Industrial Automation Artificial Intelligence

Explainable AI

It comprises of techniques that allow systems to explain their decision making and also offer insight in to the weak and strong parts of their thinking. It will enable us to know how much we can rely on AI results and how to make improvements.

Auditable AI

It takes the help of third parties to test the thinking of the AI system by giving varied queries and measuring the results to find flawed thinking or errors.

Future Trends of Industrial Automation

Further Expansion of IIoT with Predictive Analytics

Predictive maintenance programs are used to track equipment real time to enhance responsiveness and decrease unplanned outages, resulting in safer operations, lower expenses & higher customers satisfaction.

Growth of Edge Computing

The significant rise in data from devices which operate 24/7 often cause bandwidth issues as well as slow processing times. Edge computing technology shifts the information storage and processing from cloud services or data centers towards the specific location where it is required, which is often the device itself. Edg computing can enable the connected devices to make use of more real-time data for bussiness decisions and process controls Since more and more IoT devices are being used, edge computing is expected to increase.



Increased Implementation of VR and AR Tools

Augmented Reality (AR) and **Virtual Reality (VR)** tools offer interactive experiences that are specifically used for personnel training. Historically, the personnel training programs have been one size fits all but

with AR and VR tools, the training will be more customized based on the skills of the trainee. These technologies will also enable the personnel to train in non-disruptive and safe environment, especially when

the training is on rare operations that may be difficult to understand and experience in real-world.

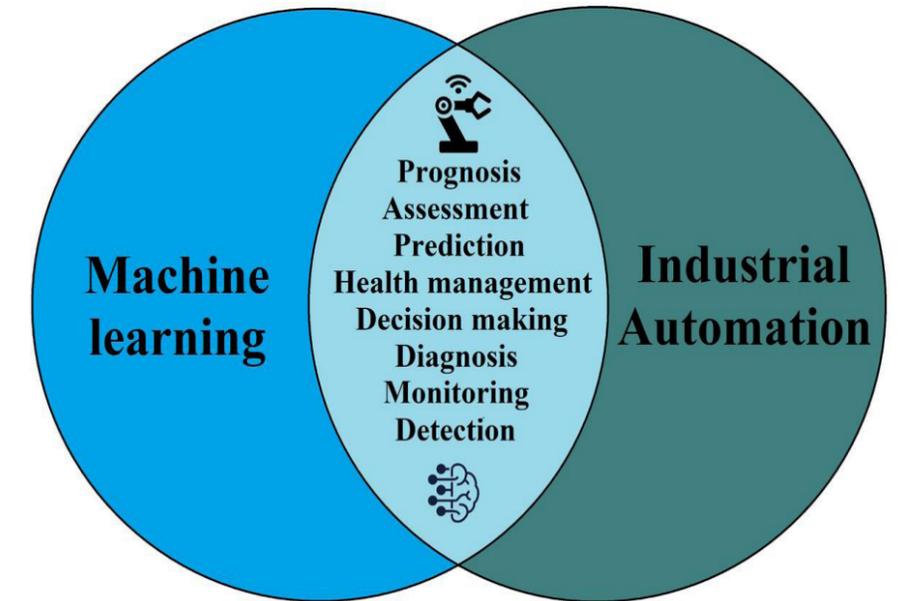
Industrial Automation Artificial Intelligence

Expansion of Smart Robot Usage

With advent of 5G network technology, availability of faster and more reliable internet connectivity along with improved satellite coverage to remote areas, the use of smart robotic applications in industries will expand rapidly.

Some Statistical Information on AI

After being a distant aspiration for the industries for many years, we are now more close to adoption and meaningful ROI of AI systems in the industrial landscape. As we see above, the potential advantage of AI adoption into the industrial ecosystem are huge. However, the articulation of the problem statements and the mapping of the right AI tools/technologies to these problem statements is fraught with several challenges. Internal champions (in the plant floor and above) and external technology providers have to collaborate deeply. The promise is there, the execution is the key. Surely, some of these technologies will get even more mature and "easy" to use with time, but choosing to wait and delay implementation will lead to a competitive handicap. Industries should act now, start small, but start now. Utthunga is a leading engineering and industrial solutions company that can transform your business to leap in to



a new world with intelligent, fast, secured and scalable end-to-end intelligent solutions. We understand the industrial domain very well, and are well positioned to leverage the new technologies to deliver

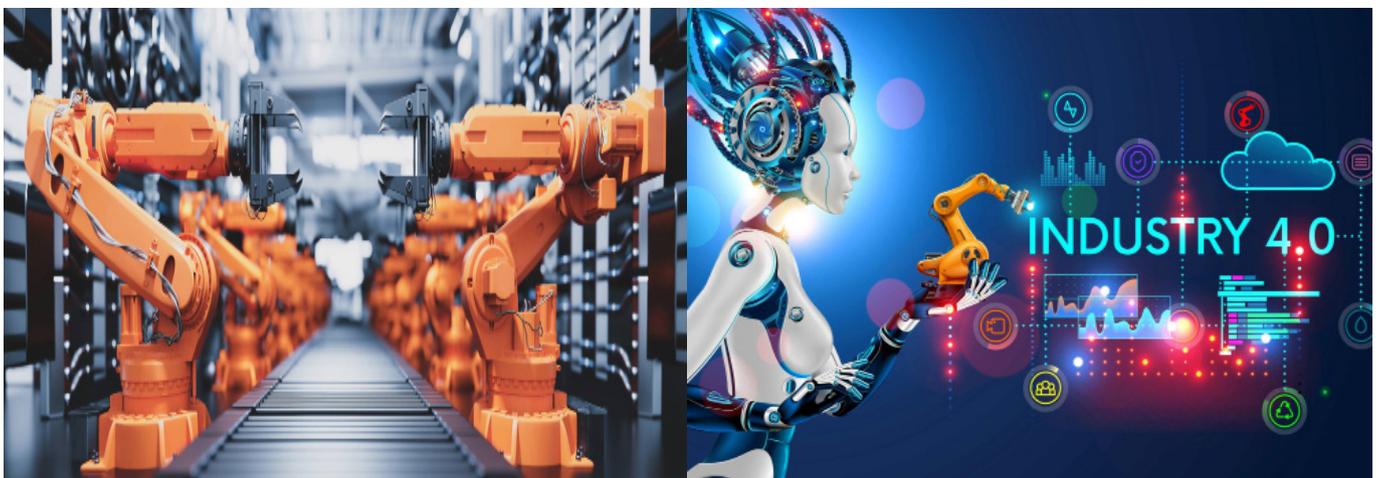
the best -inclass solutions to our customers. For more information on how to build an automated system with Artificial Intelligence and offer the best-fit solution for your industry requirements, contact Utthunga.¶

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